RP NO 125 OF 2017

Exhibit No 19 बँक ऑफ बडौदा ... प्रमाणपत्र धारक विरुद्ध श्री. लोखंडे परशराम वाळू व इतर ... प्रमाणपत्र कर्जदार

विक्री घोषणेची पूर्तता करण्यासाठी सूचना सीडी-१. श्री. लोखंडे परशराम वाळू राहणार मु.पोस्ट मुळाणे ब्. ता. दिंडोरी. जि.नाशिक

सीडी-२. श्री. काळोगे भिकाजी एम राहणार मु.पोस्ट काजे मालेगांव, ता. दिंडोरी, जि.नाशिक. सीडी-३. जाधव सुदाम त्र्यंबक राहणार मु.पोस्ट मातेरेवाडी, ता. दिंडोरी, जि.नाशिक.

ज्याअर्थी माननीय पीठासिन अधिकारी यांनी O.A.मध्ये वसली प्रमाणपत्र जारी केले आहे २०१६ चा क्रमांक १२४३ अर्जदार बँक/वित्तीय संस्थांना रू. २६,३६,७१४.०० (अक्षरी रू सव्वीस लाख, छत्तीस हजार सातशे चौदा फक्त) खर्च आणि व्याजासह, आणि तर तम्ही CDs रक्कम भरली नाही आणि खाली स्वाक्षरीने खाली नमुद केलेली मालमत्त

संलग्न केलेली आहे आणि तिची विक्री करण्याचे आदेश दिले आहेत. म्हणुन, आपणास याद्वारे सुचित केले जाते की विक्रीची घोषणा काढण्यासाठी आणि

त्यातील अटींची पुर्तता करण्यासाठी १७/१०/२०२३ निश्चित करण्यात आली आहे. तुम्हाला याद्वारे घोषणेच्या अटींच्या सेटलमेंटमध्ये सहभागी होण्यासाठी आणि नमूद्र केलेल्या मालमत्तेशी संलग्न असलेले कोणतेही बोजा, शुल्क दावे किंवा दायित्वे किंवा त्यांच्या कोणत्याही भागाची माहिती खाली स्वाक्षरीदारांच्या निदर्शनास आणण्यासाठी आमंत्रित केले

स्थावर /जंगम मालमत्तेचे शेड्युल्ड

सन्हें नं.१०/१, मोजमापीत १ हे ७० आर आणि सन्हें नं. १०/१ (पीटी) मोजमापीत ० हे आर ५६, गांव मुळाणे, ता.दिंडोरी, जि.नाशिक येथील स्थित मालमत्तेचा सर्व भाग व पार्सल. माझे सही व ऋणवस्ती कार्यालयाच्या शिक्क्यानिशी दिली असे दि. १३/६/२०२३



(रत्नेश कुमार) वसुली अधिकारी-॥ ंडीआरटी ३

प्रोटेक्टिंग इन्व्हेस्टिंग फायनान्सिंग ॲडव्हायझिंग

**शाखा कार्यालय:** आर-टेक पार्क, १० वा मजला, निर्लन कॉम्प्लेक्स, वेस्टर्न एक्सप्रेसवे लगत, गोरेगाव पूर्व, मुंबई ४०००६३.

जोडपत्र-IV-A सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ९(१) च्या तरतुदी सहवाचता नियम ८(६) पहा) स्थावर मिळकतीच्या विक्रीकरिता विक्री सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ९(१) च्या तरतुदी सहवाचता नियम ८(६) च्या सिक्युरिटायङ्गेशन ॲन्ड रिकस्ट्रकशन ऑफ फायनान्शिअल ॲसेट्स ॲण्ड एन्फोसेंमेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये स्थावर मत्तांच्या विक्रीसाठीची ई-लिलाव विक्री सुचना.

याद्वारे सामान्य जनतेस आणि विशेषतः कर्जदार, सह-कर्जदार, हमीदार आणि गहाणदार यांना सूचना देण्यात येते की, खालील बांगिली स्थाय मिळकत आदित्य बिला फायमास लिमिटेड,7तारण धनकोंकडे गहाण आहे जिया प्रत्यक्ष कब्बा आदित्य बिला फायमान्स लिमिटेडच्या प्राधिकृत अधिकान्यांनी घेतला आहे, ती कर्जदार, सह-कर्जदार, हमीदार आणि गहाणदार नावे मे. कसांगो इंडस्ट्रिज प्रायव्हेट लिमिटेड, मे. पॅसेफिक लिंक एक्सपोर्ट इंडस्ट्रिज प्रा. लि., मे. नारंग डेन्हलपर्स प्रा. लि., मे. बॉम्जे आयल डेन्हलपर्स प्रा. लि., श्री बालाजी होम्स डेन्हलपर्स प्रा. लि., अमरचंद नारंग, अमित नारंग, गुनित ए नारंग आणि मोना ए नारंग यांच्याकडून आदित्य बिर्ला फायनान्स लिमिटेड (तारण धनको) यांना थकीत कर्ज खाते क्र. एबीएफएलएमयुएमएलएपी००००००३४३३ आणि एबीएफएलएमयुएमएलएपी३८२६१ करिता १ जुलै २०१९ आणि २१ जून २०१९ पर्यंत वर नमूद केलेल्या कर्ज खाते आणि व्याजासाठी एकूण रु. १०,९०,८३,५२३/- सह रु. ९,३८,१५,७३९/- (रूपये नऊ करोड अडतीस लाख पंधरा हजार सातशे एकोणचाळीस मात्र) आणि १,५२,६७,७८४/ - (रुपये एक करोड बावन्न लाख सद्सष्ट हजार सातरो चौऱ्याऐंशी मात्र) थकीत मुहल, थकबाकी च्या मार्गे (उंपार्जित विलंब प्रभारासह) वसुलीकरिता २०.१०.२०२३ रोजी ''जे आहे जेथे आहें'', ''जे आहे जसे आहें'' आणि ''जे काही आहे तथे आहे" तत्वाने लिलावाद्वारे विक्रीसाठी ठेवण्यात येणार आहे.

खालील नमूद तारण मत्तेच्या पत्याकरिता राखीव किंमत रु. ८,५३,९३,१००/- (रुपये आठ करोड त्रेपन्न लाख त्र्याण्णव हजार शंभर मात्र) आणि इसारा अनामत रक्कम रु. ८५,३९,३१०/- (रुपये पंच्याऐंशी लाख एकोणचाळीस हजार तीनशे दहा मात्र)

मिळकत तपशिल खाली वर्णन नॅंट क्र. ४ए आणि ४बी, ४थ्या मजल्यावर, नारंग मनोर, १५वा रस्ता, बांद्रा (प) मुंबई-४०००५०

मिलकतीचे ते सर्व भाग आणि विभाग विक्रीच्या तपशीलवार अटी आणि शर्तीकरिता कृपया आदित्य बिर्ला हाऊसिंग फायनान्स लिमिटेड/ तारण धनकोंची वेबसाईट म्हणजेच <u>https://morgaqefinance.adityabirlacapital.com /Pages/individu-al/properties-for-auction-under-sarfaesi-act.aspx</u> किंचा <u>https://sarfaesi.auctiontiger.net</u>

प्राधिकृत अधिकारी दिनांक : ३०/०९/२०२३ आदित्य बिर्ला फायनान्स लिमिटेड जाहीर सूचना

परेड, मुंबई ४००००५ येथे नोंदणीकृत कार्यालय असलेले, मर्यादित दायित्व भागीदारी, शताब्दी सल्ला **सेवा एलएलपी** कडून खरेदी करण्याचा प्रस्ताव ठेवला आहे, परिसर ज्यामध्ये अधिक विशेषतः वर्णन केले आहे. येथे लिहिलेले अनुसूची ("परिसर") सर्व भार आणि धारणाधिकारापासून मुक्त आहे. सर्व व्यक्ती, हक्क,शीर्षक, इस्टेट, रस किंवा मागणी असलेल्या जागेवर किंवा त्याच्या कोणत्याही भागाच्या संदर्भात, विक्री, मालकी, हस्तांतरण, असाइनमेंट, भाडेकरू, उप-भाडेपट्टा, भाडेपट्टा, उप-लीज, परवाना, भेट, विमोचन, विनिमय, कुटुंब व्यवस्था, ताबा, गहाण, शुल्क, भार, धारणाधिकार, वारसा, मृत्युपत्र, उत्तराधिकार, सहजता, आदेश / डिक्री/ न्यायालय /न्यायालयाचा निर्णय/ निवाडा , संलग्नक किंवा इतर कोणत्याही स्वरूपाचे जे काही आहे ते याद्वारे नमूद केलेल्या पत्त्यावर खाली स्वाक्षरी करणार्यांना लिखित स्वरूपात, ही सूचना येथे प्रकाशित झाल्यापासून १४ (चौदा) दिवसांच्या आत कळवणे अनिवार्य आहे , नोटरीकृत कागदोपत्री पुराव्यासह कळविणे आवश्यक आहे ज्यावर ते आधारित आहेत. आणि परिसर किंवा त्याच्या भागाच्या संदर्भात त्यांच्या हक्कांची निश्चिती करणे, त्यामध्ये अयशस्वी झाल्यास, असे दाने किंवा आक्षेप, जर असतील तर, माफ केले गेले आहेत आणि/किंवा सर्व हेतू आणि उद्देशांसाठी सोडले गेले आहेत असे मानले जाईल.

वर संदर्भित अनुसुची : (परिसराचे वर्णन)

रुपये ५०/-चे ते सर्व पस्तीस शेअर्स प्रत्येकी विशिष्ट क्रमांक ६१ ते ६५ आणि ८०६ ते ८३५ (सर्व समानेशों) डुप्लिकेट शेअर सर्टिफिकेट क्रमांक १२ दिनांक ११ फेब्रुवारी १९७६ आणि क्रमांक १३ दिनांक १९ मार्च, १९७९ रोजी कफपोली प्रीमिस परेड-ने जारी केलेले सोसायटी लिमिटेड. 'पर्सेपोलिस'' म्हणून ओळखल्या जाणार्या इमारतीच्या पाचव्या मजल्यावर, १०१० स्क्वोअर फूट (बिल्ट अप एरिया) समतुल्य ९३.८७ चौरस मीटरचा सदनिका क्र. ५३ धारण करण्याचा, ताब्यात . घेण्याचा. वापरण्याचा आणि ताब्यात घेण्याचा अनन्य अधिकार आहे. कफ परेड. मंबई ४०० ००५ येथे असलेल्या इमारतीच्या व्यासपीठावर आणि नोंदणीमध्ये मंबई शहराचा उपजिल्हामध्ये कलाबा विभागातील कॅडस्टल सर्व्हें क्र. ६३१. महाराष्ट्र शासनाच्या मंबई रिक्लेमेशन इस्टेटच्या भखंड क्र. १०० या भखंडाच्या त्या भाग किंवा विभागवार बांधण्यात आले आहे

दिनांक ३० सप्टेंबर, २०२३ रोजी

मे. देसाई आणि दिवांजी सही /-श्री. रुझबेह जे.एस. मिस्त्री भागीदार वकील. सॉलिसिटर आणि नोटरी लेंटीन चेंबर्स. दलाल स्टीट. फोर्ट मंबई -४०० ००१

जाहीर सूचना

तमाम जनतेस या जाहीर सुचने द्वारे कळविण्यात येते की जिल्हा व तुकडी पालघर, पोट तुकडी व

तालूका वसइ, मार्ज मांडवा यथाल खालाल वणनाचा जमान मिळकत :-							
अनु. क्र.	सं. न.	हिस्सा क्र.	क्षेत्र (हे.आर)	आकार			
			०-५२-००				
₹.	५८	१/अ	<u>+०-०६-०० (पो. ख)</u>	०-६४			
			<u>0-4८-00</u>				
₹.	५८	२/अ	0-07-00	ο-ο₹			
			0-06-00				
₹.	५८	२/ब	<u>+०-०२-०० (पो. ख)</u>	ο-ο₹			
			0-09-00				
			0-08-00				
٧.	५८	२/क	<u>+०-०१-०० (पो. ख)</u>	०-०५			
			<u>0-04-00</u>				
			0-09-00				
ч.	५८	3	+०-०२-००(पो. ख)	٥-٥٧			
			0-09-00				
			०-२६-३०				
ξ.	५९	3	<u>+०-०१-५० (पो. ख)</u>	४-२५			
			0-20-0				

ज्यास यापुढे संशिप्तेसाठी "सदर मिळकती" म्हणून संबोधण्यात यावे) ह्या मिळकती माझे अशील १) अथर्व आनंद देसाई, २) आनंद भगवान देसाई, यांच्या मालकी काब्जेवाटीच्या आहेत. सदरहू जिमनीची मालकी तपासून तसे मालकी हक्का बाबतचे प्रमाणपत्र जमीन मालकांना द्यावयाचे आहे तरीही कुणा इसमांचा केंपनी संस्था यांचा सदर मिळकतीवर कोणत्याही प्रकारचा हक्क जसे की बक्षीस, खरेदी, गहण, दान, हक्कसोड, कळ वहिवाट व अन्य कोणत्या ही प्रकारचा हक्क अधिकाः असल्यास तो त्यांनी खालील निम्नास्वक्षरी करणार यांना त्यांचे आक्षेप लेखी स्वरुपात ही सूचना प्रसिद्ध झाल्या पासून १४ दिवसांच्या आंत कळवावे. सदरह कालावधीत मुदतीत कोणताही आक्षेप अथवा हरकत प्राप्ते न झाल्यास ती हरकत सोडून दिली आहे व आक्षेप दूर सारला आहे असे समजून जमीन मालकाना मालकी हक्काचे प्रमाणपत्र देण्यात येईल व पुढे कोणाचीही हरकत विचारात घेतली जाणार नाही याची सर्वांनी नोंद घ्यावी.

आपला विश्वास् कळावे. ठिकाण- वसई सही/-तारीख- ३०/०९/२०२३ वकील डी. एन. वळवईकर

कार्यालयीन पत्ता: ए/१, स्रेहल पार्क सोसायटी वसई कोर्टाच्या बाजला, वसई पश्चिम, ता, वसई, जि. पालघर -४०१२०१

...continued from previous page.

### **BID/ISSUE PERIOD**

# ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON FRIDAY, SEPTEMBER 22, 2023 **BID/ISSUE OPENED ON MONDAY, SEPTEMBER 25, 2023** BID/ISSUE CLOSED ON WEDNESDAY, SEPTEMBER 27, 2023

The Issue was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue was made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. Further, 5% of the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion") was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further. (a) not more than 15% of the Issue was available for allocation to Non-Institutional Investors (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds was reserved for Bidders with Bids exceeding ₹ 1.00 million); and (b) not more than 10% of the Issue was available for allocation to Retail Individual Investors ('RIIs') in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, were mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process and were required to provide details of their respective ASBA Account and UPI ID in case of UPI Bidders, which were blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page 512 of the Prospectus.

The bidding for Anchor Investor opened and closed on Friday, September 22, 2023. The Company received 65 applications from 45 Anchor Investors for 110,336,562 Equity Shares The Anchor Investor Issue Price was finalized at ₹ 119 per Equity Share. A total of 105,882,352 Equity Shares were allocated under the Anchor Investor Portion aggregating to

The Issue received 1,657,062 applications for 5,206,163,130 Equity Shares resulting in 22,13 times subscription as disclosed in the Prospectus. The details of the applications received in the Issue from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before technical rejections)

SI.	CATEGORY	NO. OF	NO. OF	SHARES RESERVED	NO. OF TIMES	AMOUNT (₹)
NO.		APPLICATIONS APPLIED	EQUITY SHARES	AS PER PROSPECTUS	SUBSCRIBED	
Α	Retail Individual Bidders	1,515,144	256,888,296	23,529,411	10.92	30,564,717,372.00
В	Non-Institutional Bidders – More than ₹ 2 lakhs and upto ₹10 lakhs	94,535	175,472,640	11,764,705	14.92	20,873,503,224.00
С	Non-Institutional Bidders – More than ₹10 lakhs	47,121	426,123,684	23,529,412	18.11	50,708,630,826.00
D	Qualified Institutional Bidders (excluding Anchors Investors)	197	4,237,341,948	70,588,237	60.03	504,243,691,812.00
Е	Anchor Investors	65	110,336,562	105,882,352	1.04	13,130,050,878.00
	TOTAL	1,657,062	5,206,163,130	235,294,117	22.13	619,520,594,112.00

# Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Issue Closing Date at different Bid prices is as under

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	113	1,259,370	0.02	1,259,370	0.02
2	114	250,866	0.00	1,510,236	0.03
3	115	695,646	0.01	2,205,882	0.04
4	116	354,564	0.01	2,560,446	0.05
5	117	680,778	0.01	3,241,224	0.06
6	118	803,124	0.02	4,044,348	0.08
7	119	4,892,891,598	94.69	4,896,935,946	94.77
	CUTOFF	270,216,702	5.23	5,167,152,648	100.00
	TOTAL	5,167,152,648	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on September 28, 2023.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

applicants. The category-wise details of the Basis of Allotment are as under:

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Issue Price of ₹119 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 10.44 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 23,529,411 Equity Shares to 186,741 successful

Category	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity
	Received		Shares applied		Allotted per Bidder		Shares allotted
126	1,295,657	89.46	163,252,782.00	66.44	126	127 : 985	21,048,930
252	74,806	5.16	18,851,112.00	7.67	126	41 : 318	1,215,270
378	22,740	1.57	8,595,720.00	3.50	126	41 : 318	369,432
504	12,208	0.84	6,152,832.00	2.50	126	41 : 318	198,324
630	9,735	0.67	6,133,050.00	2.50	126	41 : 318	158,130
756	4,367	0.30	3,301,452.00	1.34	126	41 : 318	70,938
882	4,321	0.30	3,811,122.00	1.55	126	41 : 318	70,182
1008	2,837	0.20	2,859,696.00	1.16	126	41 : 318	46,116
1134	1,201	0.08	1,361,934.00	0.55	126	41 : 318	19,530
1260	4,881	0.34	6,150,060.00	2.50	126	41 : 318	79,254
1386	682	0.05	945,252.00	0.38	126	41 : 318	11,088
1512	1,014	0.07	1,533,168.00	0.62	126	41 : 318	16,506
1638	13,890	0.96	22,751,820.00	9.26	126	41 : 318	225,666
					1	15 : 6562	45
TOTAL	1,448,339	100.00	245,700,000	100.00			23,529,411

Please Note: 1 additional Share shall be allotted to 45 Allottees from amongst 19,686 Successful Applicants from the categories 252-1638 (i.e. excluding successful applicants from Category 126) in the ratio of 15: 6562

# B. Allotment to Non-Institutional Bidders (more than ₹2 lakhs and upto ₹10 lakhs) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹2 lakhs and upto ₹10 lakhs), who have bid at the Issue Price of ₹119 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 14.50 times. The total number of Equity Shares allotted in this category is 11.764.705 Equity Shares to  $6,\!669\,success ful \,applicants.\, The \,category\text{-}wise \,details \,of \,the \,Basis \,of \,Allot ment \,are \,as \,under.$ % to Total No. of Equity Shares Ratio

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1764	86,676	94.24	152,896,464	89.61	1,764	67 : 924	11,086,740
1890	1,590	1.73	3,005,100	1.76	1,764	23 : 318	202,860
2016	456	0.50	919,296	0.54	1,764	11 : 152	58,212
2142	204	0.22	436,968	0.26	1,764	15 : 204	26,460
2268	111	0.12	251,748	0.15	1,764	8 : 111	14,112
2394	60	0.07	143,640	0.08	1,764	1 : 15	7,056
2520	590	0.64	1,486,800	0.87	1,764	43 : 590	75,852
2646	104	0.11	275,184	0.16	1,764	1 : 13	14,112
2772	41	0.04	113,652	0.07	1,764	3:41	5,292
2898	39	0.04	113,022	0.07	1,764	1:13	5,292
3024	48	0.05	145,152	0.09	1,764	1:16	5,292
3150	85	0.09	267,750	0.16	1,764	6:85	10,584
3276	51	0.06	167,076	0.10	1,764	4 : 51	7,056
3402	80	0.09	272,160	0.16	1,764	3:40	10,584
3528	155	0.17	546,840	0.32	1,764	11 : 155	19,404
3654	21	0.02	76,734	0.04	1,764	2:21	3,528
3780	154	0.17	582,120	0.34	1,764	11 : 154	19,404
3906	22	0.02	85,932	0.05	1,764	1:11	3,528
4032	46	0.05	185,472	0.11	1,764	3:46	5,292
4158	444	0.48	1,846,152	1.08	1,764	8 : 111	56,448
4284	62	0.07	265,608	0.16	1,764	2:31	7,056
4410	43	0.05	189,630	0.11	1,764	3:43	5,292
4536	21	0.02	95,256	0.06	1,764	2:21	3,528
4662	17	0.02	79,254	0.05	1,764	1 : 17	1,764
4788	2	0.00	9,576	0.01	1,764	0:2	-
4914	9	0.01	44,226	0.03	1,764	1:9	1,764
5040	99	0.11	498,960	0.29	1,764	7 : 99	12,348
5166	9	0.01	46,494	0.03	1,764	1:9	1,764
5292	37	0.04	195,804	0.11	1,764	3:37	5,292
5418	6	0.01	32,508	0.02	1,764	0:6	-
5544	5	0.01	27,720	0.02	1,764	0:5	-
5670	12	0.01	68,040	0.04	1,764	1:12	1,764
5796	3	0.00	17,388	0.01	1,764	0:3	-
5922	17	0.02	100,674	0.06	1,764	1 : 17	1,764
6048	8	0.01	48,384	0.03	1,764	1:8	1,764
6174	2	0.00	12,348	0.01	1,764	0:2	-
6300	65	0.07	409,500	0.24	1,764	1 : 13	8,820
6426	7	0.01	44,982	0.03	1,764	0:7	-
6552	10	0.01	65,520	0.04	1,764	1:10	1,764
6678	9	0.01	60,102	0.04	1,764	1:9	1,764

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
6804	14	0.02	95,256	0.06	1,764	1 : 14	1,764
6930	8	0.01	55,440	0.03	1,764	1:8	1,764
7056	22	0.02	155,232	0.09	1,764	1:11	3,528
7182	4	0.00	28,728	0.02	1,764	0:4	-
7308	3	0.00	21,924	0.01	1,764	0:3	=
7434	5	0.01	37,170	0.02	1,764	0:5	-
7560	45	0.05	340,200	0.20	1,764	1 : 15	5,292
7686	16	0.02	122,976	0.07	1,764	1 : 16	1,764
7812	3	0.00	23,436	0.01	1,764	0:3	=
7938	13	0.01	103,194	0.06	1,764	1 : 13	1,764
8064	8	0.01	64,512	0.04	1,764	1:8	1,764
8190	41	0.04	335,790	0.20	1,764	3:41	5,292
8316	373	0.41	3,101,868	1.82	1,764	27 : 373	47,628
					1	1:1	384
					1	8 : 15	205
TOTAL	91,975	100.00	170,614,962	100.00			11,764,705

1:1.

Please Note: 1 additional Share shall be allotted to 205 Allottees from amongst 384 Successful Allottees from the Categories 1890 - 8316 (i.e.excluding successful applicants from Category 1764) in the ratio of 8:15

## C. Allotment to Non-Institutional Bidders (more than ₹ 10 lakhs) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 10 lakhs), who have bid at the Issue Price of ₹ 119 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 17.86 times. The total number of Equity Shares allotted in this category is 23,529,412 Equity Shares to 13,338 successful

applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
8442	44,435	95.54	375,120,270	89.26	1,764	37 : 129	22,482,180
8568	444	0.95	3,804,192	0.91	1,764	32 : 111	225,792
8694	133	0.29	1,156,302	0.28	1,764	38 : 133	67,032
8820	280	0.60	2,469,600	0.59	1,764	81 : 280	142,884
8946	74	0.16	662,004	0.16	1,764	21 : 74	37,044
9072	85	0.18	771,120	0.18	1,764	5 : 17	44,100
9198	45	0.10	413,910	0.10	1,764	13 : 45	22,932
9324	49	0.11	456,876	0.11	1,764	14 : 49	24,696
9450	51	0.11	481,950	0.11	1,764	15 : 51	26,460
9576	4	0.01	38,304	0.01	1,764	1:4	1,764
9702	7	0.02	67,914	0.02	1,764	2:7	3,528
9828	12	0.03	117,936	0.03	1,764	1:3	7,056
9954	9	0.02	89,586	0.02	1,764	1:3	5,292
10080	65	0.14	655,200	0.16	1,764	19 : 65	33,516
10206	16	0.03	163,296	0.04	1,764	5 : 16	8,820
10458	5	0.01	52,290	0.01	1,764	2:5	3,528
10584	6	0.01	63,504	0.02	1,764	1:3	3,528
10710	13	0.03	139,230	0.03	1,764	4 : 13	7,056
185724	1	0.00	185,724	0.04	1,764	0:1	-
189000	1	0.00	189,000	0.04	1,764	0:1	-
193158	1	0.00	193,158	0.05	1,764	0:1	-
193284	1	0.00	193,284	0.05	1,764	0:1	-
201474	1	0.00	201,474	0.05	1,764	0:1	-
204246	1	0.00	204,246	0.05	1,764	0:1	-
260442	1	0.00	260,442	0.06	1,764	0:1	-
336420	1	0.00	336,420	0.08	1,764	0:1	
365400	1	0.00	365,400	0.09	1,764	0:1	
399924	1	0.00	399,924	0.10	1,764	0:1	-
420210	1	0.00	420,210	0.10	1,764	0:1	-
504000	1	0.00	504,000	0.12	1,764	0:1	-
672210	1	0.00	672,210	0.16	1,764	0:1	-
840294	1	0.00	840,294	0.20	1,764	0:1	-
1050336	1	0.00	1,050,336	0.25	1,764	0:1	-
1260000	1	0.00	1,260,000	0.30	1,764	0:1	
1764756	1	0.00	1,764,756	0.42	1,764	0:1	-
					1,764	1 : 112	1,764
					1	10 : 113	1,180
TOTAL	46,507	100.00	420,277,536	100.00			23,529,412

Please Note: 1 (One) lot of 1764 shares have been allotted to All the Applicants from Serial No. 106 to 217 in the ratio of 1:112 (All these categories have been moved at the end for ease

#### Please Note: 1 additional Share shall be allotted to 1180 Allottees from amongst 13,338 Successful Applicants from all the categories in the ratio of 10:113. D. Allotment to QIBs (After Technical Rejections)

41,596,522 10,504,116 39,244,086

Allotment to QIBs, who have bid at the Issue Price of ₹ 119 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 60.03 times of Net QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 3,529,412 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 67,058,825 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 70,588,237 Equity Shares, which were allotted to 197 successful Applicants.

FI'S/BANK'S MF'S IC'S NBFC'S FII/FPC OTHERS Category AIF 3.72,35,723 1.47.15.181 1.01.17.203 7.05.88.237 QIB 13,72,131 71.47.999 E. Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLMs, have allocated 105,882,352 Equity Shares to 45 Anchor Investors (through 65 Anchor Investor Application Forms) (including 11 domestic Mutual Funds through 28 schemes) at an Anchor Investor Issue Price at ₹119 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion. FI'S/BANK'S MF'S IC'S FII/FPI NRFC'S OTHERS Category

The IPO Committee of our Company at its meeting held on September 28, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on September 28, 2023 and the payments to non-syndicate brokers have been issued on September 28, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on September 29, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE and BSE on September 29,

2023. The Company has received the listing and trading approval from NSE & BSE, and trading will commence on October 03, 2023. The Company has received the listing and trading approval from NSE & BSE, and trading will commence on October 03, 2023. The Company has received the listing and trading approval from NSE & BSE, and trading will commence on October 03, 2023. The Company has received the listing and trading approval from NSE & BSE, and trading will commence on October 03, 2023. The Company has received the listing and trading approval from NSE & BSE, and trading will commence on October 03, 2023. The Company has received the listing and trading approval from NSE & BSE, and trading will commence on October 03, 2023. The Company has received the listing and trading approval from NSE & BSE, and trading will commence on October 03, 2023. The Company has received the listing and trading approval from NSE & BSE, and traNote: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

## INVESTORS PLEASE NOTE $These \ details \ of \ the \ Allotment \ made \ shall \ be \ hosted \ on \ the \ website \ of \ Registrar \ to \ the \ lssue, KF in \ Technologies \ Limited \ at \ www.kfintech.com.$

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares Bid for, name of the Member of the Syndicate, place where the Bid was submitted and payment details at the address given below:

8,823,402

KFINTECH KFin Technologies Limited

KFINTECH Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India Telephone: +91 40 6716 2222; E-mail: jswinfrastructure.ipo@kfintech.com; Investor grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com; Contact person: M Murali Krishna; SEBI registration number: INR000000221

5,714,226

For JSW INFRASTRUCTURE LIMITED On behalf of the Board of Directors

Company Secretary & Compliance Officer

105,882,352

Place: Mumbai Date: September 29, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF JSW INFRASTRUCTURE LIMITED. JSW INFRASTRUCTURE LIMITED has filed Prospectus dated September 27, 2023 with SEBI (the "Prospectus") with the RoC. The Prospectus is made available on the website of

the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., JM Financial Limited at www.imfl.com, Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at http://www.credit-suisse.com/in/en/in/vestment-banking-apac/investment-banking-in-india/ipo.html, DAM Capital Advisors Limited at www.damcapital.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and SBI Capital Markets Limited at www.sbicaps.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.jsw.in/infrastructure. Any investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 30 of the Prospectus.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act pursuant to Rule 144A of the U.S. Securities Act, and (b) in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made

Gazal Qureshi